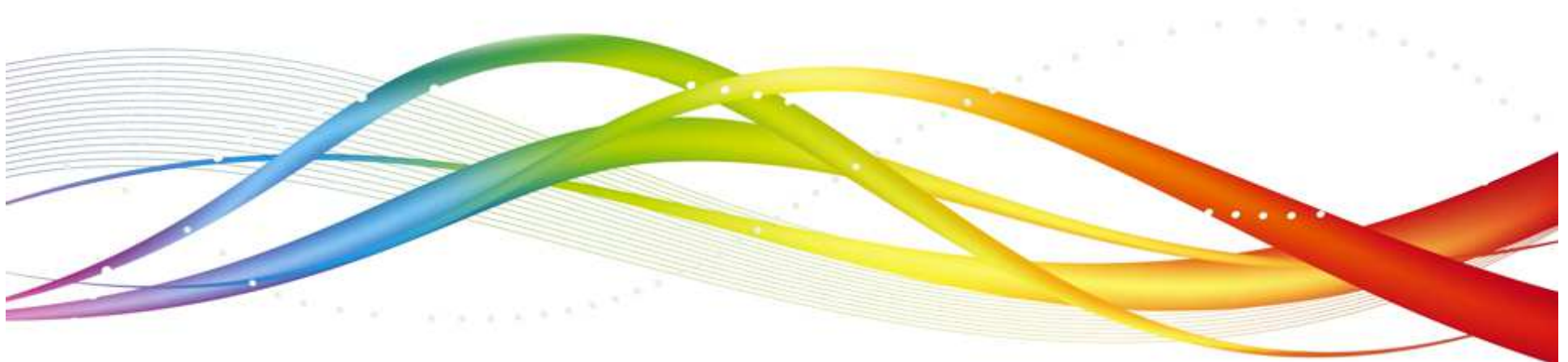




Performance for Quarter ended June 30, 2015

Jatin Dalal
Senior Vice President and Chief Financial Officer
July 23, 2015



Financial Summary for the Quarter Ended June 30, 2015 (IFRS)

Wipro Limited

	Q1 16 (Rs million)	YoY Growth
Revenues	122,376	10%
Results from Operating Activities (EBIT)	24,022	1%
Net Income	21,877	4%

- ▶ Revenue of the Company grew 10% YoY in the quarter. Net Income grew 4% YoY.
- ▶ Robust Operating & Free Cash Flow generation at 101% & 85% of Net Income respectively
- ▶ Gross Cash position of Rs. 276,622 million or \$ 4.35 Billion

Net Income refers to 'Profit for the period attributable to equity shareholders of the company'

Operating Cash Flow refers to 'Net Cash generated from Operating Activities as presented in consolidated interim statements of Cash Flows

Gross Cash is the sum of (i) cash and cash equivalents plus (ii) Available for Sale Investments – current, and (iii) Interest bearing deposits with corporates - current.

Free Cash Flow is defined as Net cash generated from operating activities plus (i) Cash outflows on Purchase of property, plant and equipment and (ii) Proceeds from Sale of property, plant and equipment as presented in consolidated interim statements of Cash Flows. For detailed reconciliations, please refer slide 11 in appendix

Highlights for the quarter

Segments	Revenue (Rs million)	YoY Growth	Segment Results (margin) (Rs million)	YoY Growth
IT Services	115,773	10%	24,279	1%
IT Products	8,174	7%	139	-16%

- ▶ IT Services Segment USD Revenue grew by 1.1% sequentially and 3.1% on a YoY basis
- ▶ Non-GAAP constant currency IT Services Segment USD Revenue grew 0.2% QoQ and grew 8.1% YoY
- ▶ IT Services Segment Margins was 21.0% for the quarter
- ▶ Number of \$75 million+ accounts increased by 2 from 15 to 17
- ▶ Net Headcount addition of 3,572 in the quarter
- ▶ Addition of 36 new customers in quarter to take the total number of active customers to 1,071

For reconciliation of non-GAAP constant currency IT Services USD revenues please refer to slide 11

IT Services - Revenue Dynamics for Quarter Ended June 30, 2015

Business units

1. Retail, Consumer Goods and Transportation grew 14.7% on a constant currency YoY basis
2. Healthcare, Life sciences and Services grew 10.3% on a constant currency YoY basis
3. Manufacturing and Hi-tech grew 10.3% on a constant currency YoY basis

Geographies

1. India and Middle East grew 25.2% on a constant currency YoY basis
2. APAC and Other Emerging Markets grew 13.3% on a constant currency YoY basis
3. Americas grew 9.9% on a constant currency YoY basis

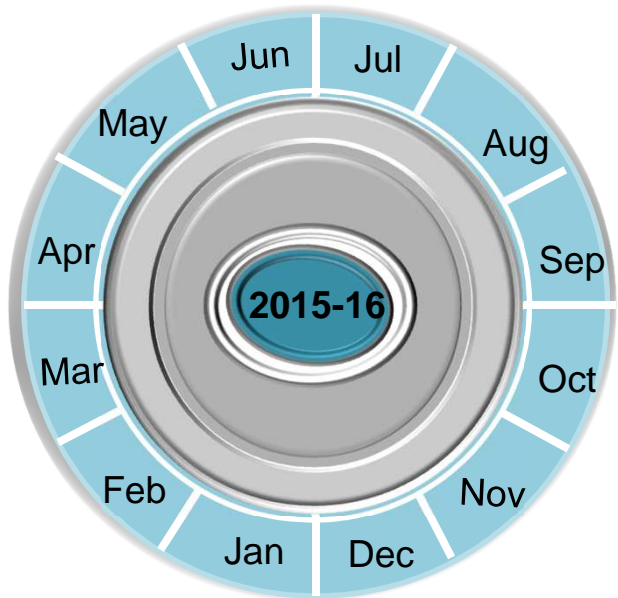
Service Lines

1. Product Engineering Services grew 14.0% on a YoY reported basis
2. Global Infrastructure Services grew 13.2% on a YoY reported basis
3. Wipro Analytics grew 7.6% on a YoY reported basis

The growth percentages have been calculated based on USD revenues for the Business Unit/ Service line/ Geography

Looking ahead

Looking ahead for the quarter ending September 30, 2015



We expect the Revenue from our IT Services business to be in the range \$ 1,821 million to \$ 1,857 million*

* Guidance is based on the following exchange rates: GBP/USD at 1.56, Euro/USD at 1.13, AUD/USD at 0.78, USD/INR at 63.86 and USD/CAD at 1.22

Supplemental Data

Key Operating Metrics of IT Services



Key Operating Metrics in IT Services for the Quarter ended June 30, 2015

Particulars	Q1'16	Q4'15	Q1'15
Revenue Composition			
Global Media & Telecom	13.2%	13.5%	14.3%
Finance Solutions	26.8%	26.5%	26.7%
Manufacturing & Hitech	18.6%	18.3%	18.2%
Healthcare, Life Sciences & Services	11.2%	11.7%	10.8%
Retail, Consumer Goods & Transportation	15.0%	14.5%	14.0%
Energy, Natural Resources & Utilities	15.2%	15.5%	16.0%
Geography Composition			
Americas	52.5%	51.7%	49.8%
Europe	25.6%	26.3%	29.6%
India & Middle East Business	10.6%	10.7%	9.1%
APAC & Other Emerging Markets	11.3%	11.3%	11.5%
People related			
Number of employees	161,789	158,217	147,452

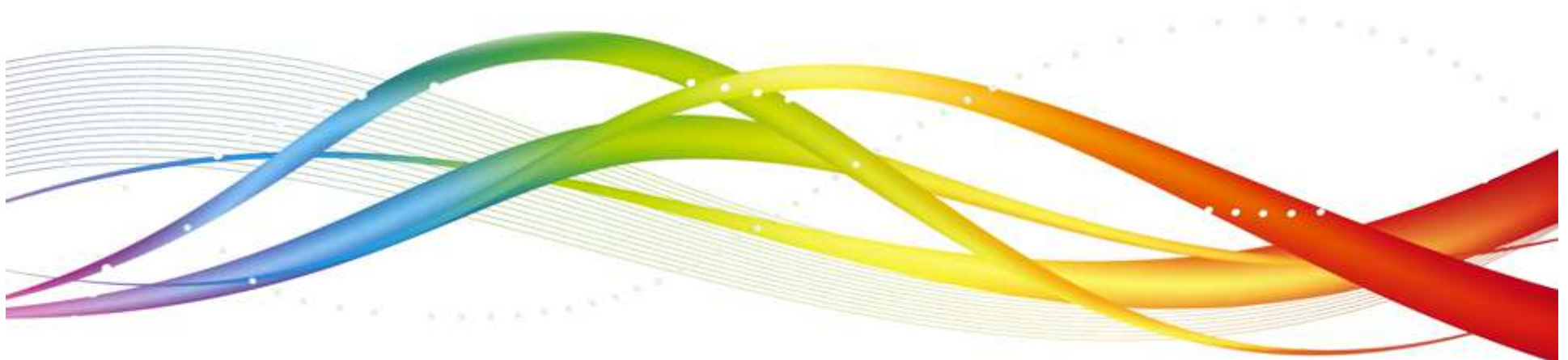


Thank You

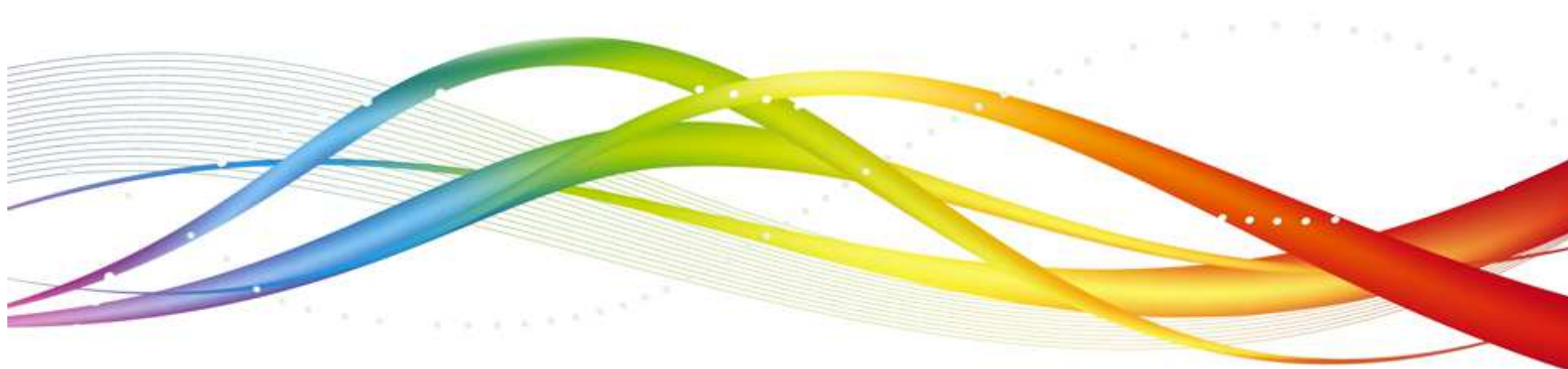
Jatin Dalal

Senior Vice President & Chief Financial Officer

Jatin.Dalal@wipro.com



Appendix



Reconciliation of Selected GAAP measures to Non-GAAP measures

Reconciliation of Gross Cash

WIPRO LIMITED AND SUBSIDIARIES (Amounts in INR millions)	
	As of Jun 30, 2015
Computation of Gross cash position	
Cash and cash equivalents	132,937
Available for sale investments - current	110,585
Interest bearing deposits with corporates - current	33,100
Total	276,622

Reconciliation of Free Cash Flow

WIPRO LIMITED AND SUBSIDIARIES (Amounts in INR millions)	
	Three months ended Jun 30, 2015
Profit for the period [A]	21,877
Computation of Free cash flow	
Net cash generated from operating activities	21,995
<u>Add/(deduct) cash inflow/(outflow) on :</u>	
-	
Purchase of Property, plant and equipment	(3,401)
Proceeds from sale of Property, plant and equipment	95
Free cash flow attributable to equity holders of the company [B]	18,689
Free cash flow as a percentage of Net income [B/A]	85%

Reconciliation of Non-GAAP constant currency Revenue

Reconciliation of Non-GAAP Constant Currency IT Services Revenue to IT Services Revenue as per IFRS (\$MN)			
IT Services Revenue as per IFRS	\$ 1,794	IT Services Revenue as per IFRS	\$ 1,794
Effect of Foreign currency exchange movement	\$ (16)	Effect of Foreign currency exchange movement	\$ 87
Non-GAAP Constant Currency IT Services Revenue based on previous quarter exchange rates	\$ 1,778	Non-GAAP Constant Currency IT Services Revenue based on previous year exchange rates	\$ 1,881