



# WinTraC

Wipro's investment and Trade Compliance solution



WinTraC, Wipro's investment and Trade Compliance solution, designed from the ground up in collaboration with a leading US-based asset management company, simplifies pre and post trade compliance requirements for portfolio managers, traders and compliance officers.

## Key takeaways

-  Supports pre, post trade and any time evaluations
-  Rapidly scalable by design (without throwing hardware at the problem)
-  Enables rapid configuration of preferences, attributes, and lists
-  Offers the business more flexible rule engine and support for analytics
-  Metadata and Event based Rapid Development Architecture (MERDA)

An Agile Investment Compliance solution in an increasingly volatile regulatory environment

## Features

- Helps create complex rules using analytics and attributes
- Runs evaluations on any rule for any fund at any time without needing test rules
- Faster, more organized, and easier to view drill downs with ability to view multiple times
- Ability to set manual reminders and the corresponding work flow
- Customization of views

## It is a significant step forward in features and technology

## Key benefits

Rich analytics and faster time-to-market for regulatory changes



Ability to agree to more terms/conditions from customer and hence more potential customers

Increased productivity due to more streamlined post trade workflows



Minimizing loss of reputation due to non-compliance and handle higher level of scrutiny from investors and regulators

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