

FUTURE OF CYBERSECURITY



49%
AI/ML

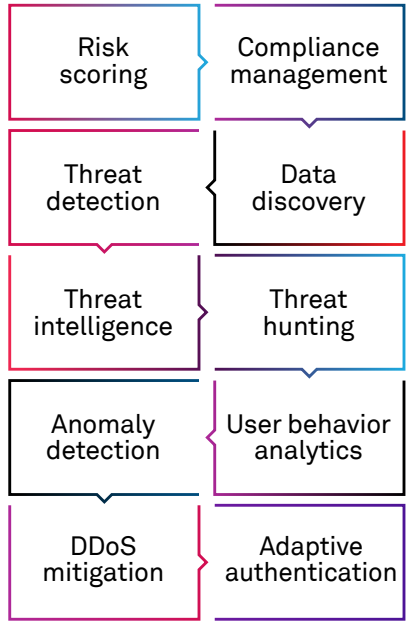
Leading Cyber Patent Category
of the Cybersecurity patent filings were in the AI/ML, and data science space

Emerging Patent Domain

5G Security

7% of the Cybersecurity patent filings were in the 5G space

AI/ML Leverage in Cyber



Top 3 Cyber Start-up Funding Categories

- IoT Device Security
- Payment Fraud
- Threat Detection

TOP 3 SEED FUNDING CATEGORIES
Cybersecurity start-up categories getting significant funding in last 3 years

Predictions (12-16 month horizon)

- Security attacks against Enterprise Cognitive systems
- Attacks on OT and Cyber Physical systems to escalate
- Penal attacks on private sector, triggered by global trade wars
- Espionage attacks on emerging Digital Twins
- Global Election attacks and disinformation campaigns
- API Abuse the Achilles heel of Cloud-driven digitalization
- AI/ML & SOAR to mainstream Cybersecurity automation
- Consumer IoT security legislation to emerge
- RPA/BOT security governance will move up priorities
- Board-inclusive wargaming on Cyber catastrophes