



# SECURITY TRENDS BY INDUSTRY

## HEALTHCARE & LIFE SCIENCES

### SECURITY GOVERNANCE

52% of CISOs report to CIO.

### SECURITY BUDGET

14% of organizations have a security budget that is more than 12% of the IT budget.

### FACTORS DRIVING BUDGET

71% said that a breach related to peer/competitor is the reason for increase in budget allocation.

43% said that a change in CISO/CXO leadership is the reason for increase in budget allocation.

### TOP INVESTMENT PRIORITY

44% said that security orchestration and automation is a top priority.

17% said that DevSecOps is a top priority.

### TOP 2 CYBER RISKS

71% said cloud hosting is a top risk.

72% said lack of security awareness/employee negligence is a top risk.

### SUPPLY CHAIN SECURITY

43% said they are not confident about preventing risks from third-party consultants and contractors.

### CYBERATTACK CONSEQUENCES

40% said a bad cyber event causes loss of business due to erosion of trust.

### SIMULATION EXERCISES

86% said they participate in cyberattack exercises coordinated by a third-party service provider.

29% said they participate in cyberattack exercises coordinated by defense/intelligence agencies.

29% said they never participated.

### IT SECURITY CHALLENGES DURING COVID-19

83% said maintaining endpoint cyber hygiene has been a challenge.

67% said monitoring threats on unmanaged devices has been a challenge.

### TOP PRIORITIES DURING COVID-19

- Increase remote access/VPN capacity enablement
- Enabling secure collaboration

### TOP PRIORITIES POST-COVID-19

- Increase consumption of Security-as-a-Service
- Secure digital transformation initiatives