



# SECURITY TRENDS BY INDUSTRY ENERGY, NATURAL RESOURCES & UTILITIES

24% of CISOs report to CEO.



## SECURITY GOVERNANCE

## SECURITY BUDGET



33% of organizations have a security budget that is more than **10%** of the IT budget.

54% said that new regulations are the reason for increase in budget allocation.

69% said that board oversight of cybersecurity is the reason for increase in budget allocation.



## FACTORS DRIVING BUDGET

## TOP INVESTMENT PRIORITY



43% said that security orchestration and automation is a top priority.

36% said that IT/OT initiatives are a top investment priority.

71% said email phishing is a top risk.  
71% said IT/OT integrations is a top risk.



## TOP 2 CYBER RISKS

## SUPPLY CHAIN SECURITY



54% said they are not confident about preventing risks from third-party consultants and contractors.

64% said a bad cyber event causes loss of revenue due to non-availability of services at critical times.



## CYBERATTACK CONSEQUENCES

## SIMULATION EXERCISES



64% said they participate in cyberattack exercises coordinated by National CERT/CSIR.

55% said they participate in cyberattack exercises coordinated by a third-party service provider.

9% said they never participated.

### IT SECURITY CHALLENGES DURING COVID-19

80% said maintaining endpoint cyber hygiene has been a challenge.

80% said monitoring threats on unmanaged devices has been a challenge.

### TOP PRIORITIES DURING COVID-19

Increase remote access/  
VPN capacity enablement

Increased device security  
(EDR, etc.)

### TOP PRIORITIES POST-COVID-19

Secure digital transformation initiatives

Increase secure cloud migration to scale quickly