



Business Overview

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CFO IT Business



Safe Harbor

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Agenda

Time slot	Program	Venue – EC4
11 AM to 11.20 AM	Business Overview – Jatin Dalal	Flint , T 20
11.20 PM to 1.00 PM	Tour of Technovation Center and ServiceNXT CoE	T14 / S1
1 PM to 2 PM	Networking Lunch	Banquet Hall, Ground Floor, Tower 19 A
2.00 PM to 2.45 PM	Leading the Change - TK Kurien, CEO	Flint , T 20
2.45 PM to 3.30 PM	Open House - Q&A	Flint , T 20
3.30 PM to 3.45 PM	Tea	Outside Flint , T 20
3.45 PM to 4.30 PM	Global Infrastructure Services – Rohit Adlakha	Flint , T 20
4.30 PM to 5.15 PM	India & Middle East Business – Soumitro Ghosh	Flint , T 20

Overview

1. We had a strong quarter in Q3 with 3.7% seq growth on constant currency
2. Our guidance for Q4 is \$1,814 million to \$1,850 million on constant currency (1%-3%) – there has been significant movement in the cross currency over the past 3 months and expect an impact between 200-250 basis points due to cross currency
3. The demand environment continues to hold steady. Customers are increasing more optimistic about prospects in US
4. Oil & Gas industry is seeing the impact of the plunge in crude prices – we are seeing significant impact in capex and discretionary spends which will play out in Q4 and Q1
5. We continue to see deal momentum – we are consistently closing large deals quarter after quarter
6. Overall, we are making progress in the right direction and creating a strong Wipro for the future



Thank You

