

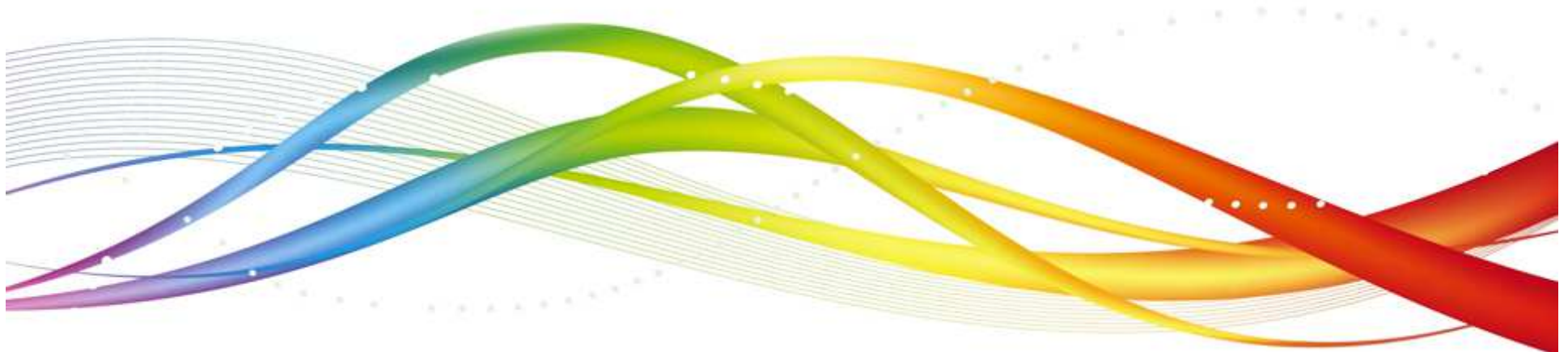


Performance for Quarter & Year ended – March 31, 2015

Jatin Dalal

Sr. Vice President and CFO

April 21, 2015



Financial Summary for the Year Ended March 31, 2015 (IFRS)

Wipro Limited

	FY 15 (Rs million)	YoY Growth
Revenues	469,545	8%
Results from Operating Activities (EBIT)	95,423	7%
Net Income	86,528	11%

Segments	Revenue for the year (Rs million)	YoY Growth for the year	Segment Results for the year (Rs million)	YoY Growth for the year
IT Services	440,180	10%	97,649	8%
IT Products	34,006	-12%	374	21%

- ▶ Revenue of the Company grew 8% YoY in FY15. Net Income grew 11% YoY.
- ▶ IT Services Revenue grew by 10% on a YoY basis and PBIT grew 8% YoY.
- ▶ Final Dividend of Rs. 7 per share – Total Dividend for the year at Rs. 12 per share, an increase of Rs. 4 over FY 2013-14.

Net Income refers to 'Profit for the period attributable to equity shareholders of the company'

Operating Cash Flow refers to 'Net Cash generated from Operating Activities as presented in consolidated interim statements of Cash Flows'

Financial Summary for the Quarter Ended March 31, 2015 (IFRS)

Wipro Limited

	Q4 15 (Rs million)	YoY Growth
Revenues	121,420	4%
Results from Operating Activities (EBIT)	24,556	-5%
Net Income	22,720	2%

- ▶ Revenue of the Company grew 4% YoY in the quarter. Net Income grew 2% YoY.
- ▶ Robust Operating & Free Cash Flow generation at 112% & 92% of Net Income respectively
- ▶ Gross Cash position of Rs. 251,048 million or \$ 4.03 Billion

Net Income refers to 'Profit for the period attributable to equity shareholders of the company'

Operating Cash Flow refers to 'Net Cash generated from Operating Activities as presented in consolidated interim statements of Cash Flows

Gross Cash is the sum of (i) cash and cash equivalents plus (ii) Available for Sale Investments – current, and (iii) Interest bearing deposits with corporates - current.

Free Cash Flow is defined as Net cash generated from operating activities plus (i) Cash outflows on Purchase of property, plant and equipment and (ii) Proceeds from Sale of property, plant and equipment as presented in consolidated interim statements of Cash Flows. For detailed reconciliations, please refer slide 12 in appendix

Highlights for the quarter

Segments	Revenue (Rs million)	YoY Growth	Segment Results (margin) (Rs million)	YoY Growth
IT Services	112,417	6%	24,777	-5%
IT Products	9,454	-15%	58	-59%

- ▶ IT Services USD Revenue grew by 1.2% sequentially and 8.4% YoY on a constant currency basis
- ▶ IT Services Margins was 22.0% an expansion of 23 bps from Q3
- ▶ Number of \$100 million+ accounts increased by 1 to 11
- ▶ Net Headcount addition of 1,351 in the quarter
- ▶ Addition of 65 new customers in quarter to take the total number of active customers to 1,054

For reconciliation of non-GAAP constant currency IT Services USD revenues please refer to slide 12

IT Services - Revenue Dynamics for Quarter Ended March 31, 2015

Business units

1. Healthcare, Life sciences and Services grew 18.2% on a constant currency YoY basis
2. Manufacturing and High-tech grew 10.3% on a constant currency YoY basis
3. Global Media and Telecom grew 7.2% on a constant currency YoY basis

Geographies

1. India and Middle East grew 27.2% on a constant currency YoY basis
2. APAC and Other Emerging Markets grew 15.2% on a constant currency YoY basis
3. Americas grew 7.8% on a constant currency YoY basis

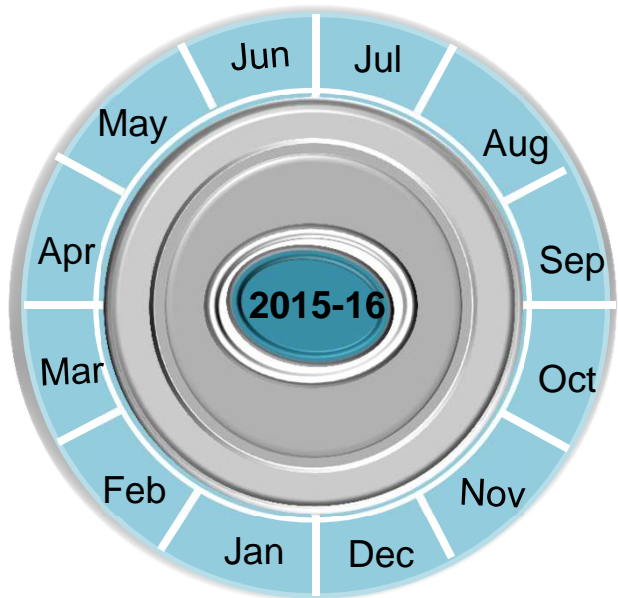
Service Lines

1. Global Infrastructure Services grew 16.4% on a YoY reported basis
2. Product Engineering Services grew 8.8% on a YoY reported basis
3. Business Application Services grew 8.7% on a YoY reported basis

The growth percentages have been calculated based on USD revenues for the Business Unit/ Service line/ Geography

Looking ahead

Looking ahead for the quarter ending June 30, 2015

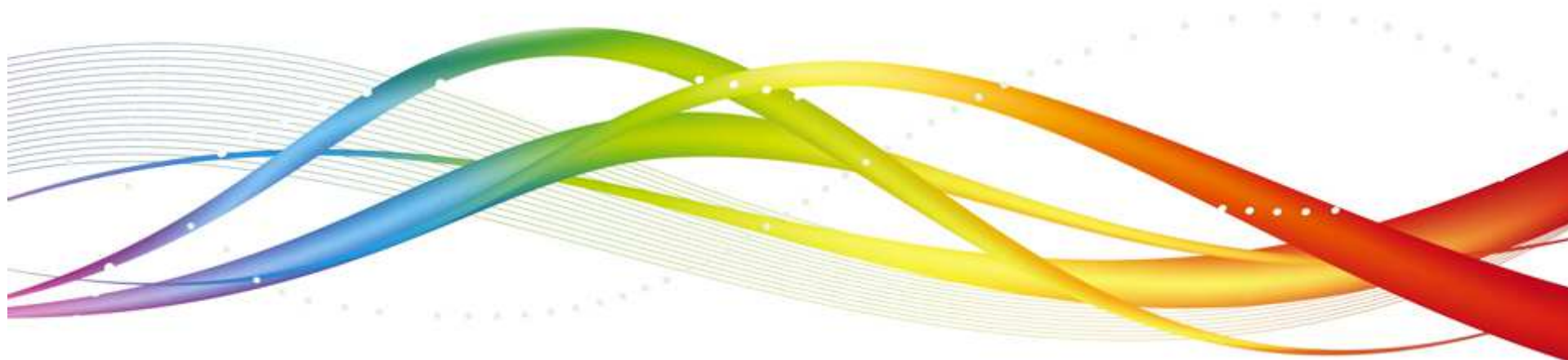


We expect the Revenue from our IT Services business to be in the range \$1,765 million to \$1,793 million*

*Guidance is based on the following exchange rates: GBP/USD at 1.49, Euro/USD at 1.07, AUD/USD at 0.77, USD/INR at 62.10 and USD/CAD at 1.27

Supplemental Data

Key Operating Metrics of IT Services



Key Operating Metrics in IT Services for the Quarter ended March 31, 2015

Particulars	Q4'15	Q3'15	Q4'14
Revenue Composition			
Global Media & Telecom	13.5%	13.8%	13.9%
Finance Solutions	26.5%	25.7%	26.8%
Manufacturing & Hitech	18.3%	18.3%	18.0%
Healthcare , Life Sciences & Services	11.7%	11.7%	10.6%
Retail, Consumer Goods & Transportation	14.5%	14.1%	14.5%
Energy, Natural Resources & Utilities	15.5%	16.4%	16.2%
Geography Composition			
Americas	51.7%	51.4%	50.0%
Europe	26.3%	27.6%	30.0%
India & Middle East Business	10.7%	9.6%	8.8%
APAC & Other Emerging Markets	11.3%	11.4%	11.2%
People related			
Number of employees	158,217	156,866	146,053

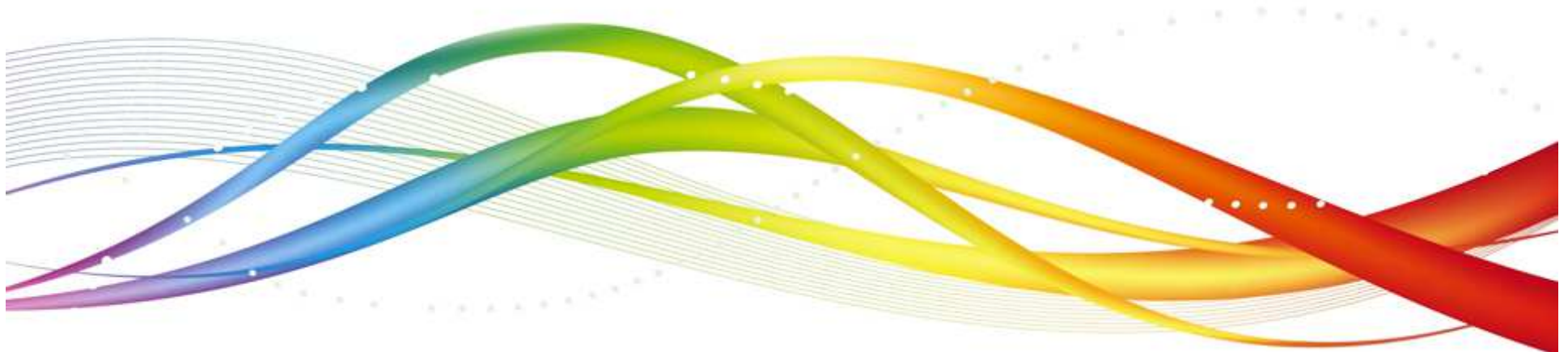


Thank You

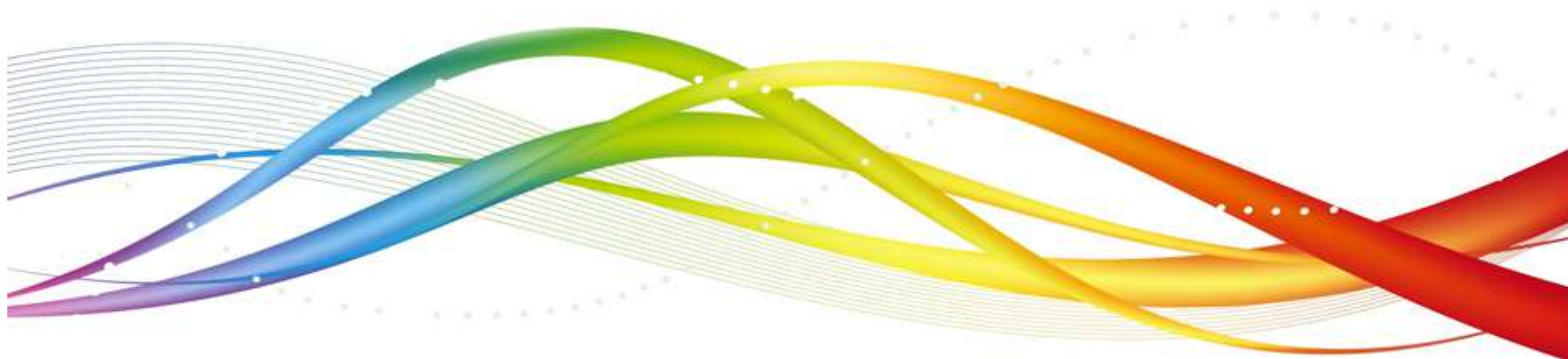
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Sr. Vice President and CFO

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Appendix



Reconciliation of Selected GAAP measures to Non-GAAP measures

Reconciliation of Gross Cash

WIPRO LIMITED AND SUBSIDIARIES (Amounts in INR millions)	
	As of Mar 31, 2015
Computation of Gross cash position	
Cash and cash equivalents	158,940
Available for sale investments - current	53,908
Interest bearing deposits with corporates - current	38,200
Total	251,048

Reconciliation of Free Cash Flow

WIPRO LIMITED AND SUBSIDIARIES (Amounts in INR millions)	
	Three months ended Mar 31, 2015
Profit for the period [A]	22,720
Computation of Free cash flow	
Net cash generated from operating activities	25,526
<i>Add/(deduct) cash inflow/(outflow) on :</i>	
-	
Purchase of Property, plant and equipment	(5,396)
Proceeds from sale of Property, plant and equipment	846
Free cash flow attributable to equity holders of the company [B]	20,976
Free cash flow as a percentage of Net income [B/A]	92%

Reconciliation of Non-GAAP constant currency Revenue

Reconciliation of Non-GAAP Constant Currency IT Services Revenue to IT Services Revenue as per IFRS (\$MN)			
Three Months ended March 31, 2015		Year ended March 31, 2015	
IT Services Revenue as per IFRS	\$ 1,775	IT Services Revenue as per IFRS	\$ 1,775
Effect of Foreign currency exchange movement	\$ 43	Effect of Foreign currency exchange movement	\$ 90
Non-GAAP Constant Currency IT Services Revenue based on previous quarter exchange rates	\$ 1,818	Non-GAAP Constant Currency IT Services Revenue based on previous year exchange rates	\$ 1,865
		IT Services Revenue as per IFRS	\$ 7,082
		Effect of Foreign currency exchange movement	\$ 109
		Non-GAAP Constant Currency IT Services Revenue based on previous year exchange rates	\$ 7,191